



Montgomery  
Vision Care

*...of course!*

## Patient Information Form & Health History

DATE: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Patient Nickname: \_\_\_\_\_

Patient Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Patient Address: \_\_\_\_\_

\_\_\_\_\_

Patient Phone: \_\_\_\_\_

### Insurance Information

***Please complete the information as it reads on your Medical Insurance Card. There is a separate section for Vision Insurance below.***

***\*If Patient is under Parent/ Guardian/ Spouse's Insurance, please complete the following information with the Subscriber's Information.***

Medical Insurance Carrier:

- Aetna
- Anthem/ Blue Cross Blue Shield
- CHAMPUS/ TriCare
- Cigna
- Humana
- Medical Mutual of OH
- Ohio Healthspan
- Medicare
- RR Medicare
- Secure Horizons (Through UHC)
- UMR
- United Health Care
- NONE/ Self- Pay



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Medical Insurance Subscriber's Name: (as it reads on the Insurance- do not use nicknames)

\_\_\_\_\_

Medical Insurance Subscriber's Date Of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Medical Insurance Subscriber's Last 4 Digits Social Security: \_\_\_\_ \_ \_ \_

MEDICARE PATIENTS: Social Security Number: \_\_\_\_ - \_\_\_\_ - \_\_\_\_\_ (Required)

Medical Insurance Subscriber's Address: \_\_\_\_\_

\_\_\_\_\_

Medical Insurance Subscriber's Phone: \_\_\_\_\_

Medical Insurance Subscriber's Employer: \_\_\_\_\_

Medical Insurance Member ID#: \_\_\_\_\_

Medical Insurance Group ID#: \_\_\_\_\_

Vision Insurance Carrier:

- AVESIS
- Eyemed
- VCP- Comp Benefits
- VSP
- Spectera
- VBA (Vision Benefits of America)
- NONE/ Self Pay

Vision Insurance Subscriber's Name: (as it reads on the Insurance- do not use nicknames)

\_\_\_\_\_

Vision Insurance Subscriber's Date Of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Vision Insurance Subscriber's Last 4 Digits Social Security: \_\_\_\_ \_ \_ \_

Vision Insurance Subscriber's Address: \_\_\_\_\_

\_\_\_\_\_

Vision Insurance Subscriber's Phone: \_\_\_\_\_

Vision Insurance Subscriber's Employer: \_\_\_\_\_

Vision Insurance Member ID#: \_\_\_\_\_

Vision Insurance Group ID#: \_\_\_\_\_

**PLEASE CONTINUE ON TO NEXT PAGE TO COMPLETE MEDICAL/ VISION HISTORY**

**This portion of the paperwork saves considerable time in the office.**



### Health & Vision History Information:

#### **EYE Conditions:**

Have you ever been diagnosed with any of the following:

- Cataract
- Age-Related Macular Degeneration
- Glaucoma
- Diabetes
- Diabetic Retinopathy
- Dry Eye
- Eye Infection, Inflammation, or allergy
- Floaters and/ or flashes of light
- Iritis or Uveitis
- Retina defects or Degeneration
- OTHER: \_\_\_\_\_

#### **EYE Concerns:**

Are you having any of the following eye concerns?

- Redness
- Burning
- Itching
- Tearing
- Discharge
- OTHER: \_\_\_\_\_

#### **VISION Concerns:**

Are you having any of the following Vision Concerns:

- Blurred Vision
- Eyestrain
- Eye Pain
- Severe sensitivity to light
- Headache
- Poor night vision
- Bothersome night glare
- Double vision
- Total loss of vision
- OTHER: \_\_\_\_\_



## Medical History

### **Review of Systems:**

#### Constitution:

- Negative
- Developmental Disabilities
- Cancer
- Fatigue Syndrome
- Other: \_\_\_\_\_

#### ENT:

- Negative
- Hearing Loss
- Sinusitis
- Dry Mouth
- Laryngitis
- Other: \_\_\_\_\_

#### Neurological:

- Negative
- Multiple Sclerosis
- Epilepsy
- Cerebral Palsy
- Tumor
- Stroke/CVA
- Migraine
- Autism Spectrum Disorder
- Other: \_\_\_\_\_

#### Psychiatric:

- Negative
- Depression
- Attention Deficit
- Anxiety Disorder
- Bipolar Disorder
- Other: \_\_\_\_\_



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Cardiovascular:

- Negative
- Hypertension (High Blood Pressure)
- Stroke/ CVA
- Heart Disease
- Vascular Disease
- Congestive Heart Failure
- Other: \_\_\_\_\_

Respiratory:

- Negative
- Cigarette Smoker
- Asthma
- Bronchitis
- Emphysema
- Chronic Obstruction
- Sleep Apnea
- Other: \_\_\_\_\_

Gastrointestinal:

- Negative
- Crohn's Disease
- Colitis
- Ulcer
- Acid Reflux
- Celiac Disease
- Other: \_\_\_\_\_

Genitourinary:

- Negative
- Kidney Disease
- Prostate Disease/Cancer
- Benign Prostate Hypertrophy
- Herpes
- Chlamydia
- Pregnant
- Nursing
- Other: \_\_\_\_\_



Musculoskeletal:

- Negative
- Arthritis
- Osteoarthritis
- Fibromyalgia
- Muscular Dystrophy
- Ankylosing Spondylitis
- Osteoporosis
- Gout
- Other: \_\_\_\_\_

Integumentary:

- Negative
- Eczema
- Rosacea
- Psoriasis
- Herpes Simplex/ Cold sores
- Herpes Zoster/ Shingles
- Other: \_\_\_\_\_

Endocrine:

- Negative
- Type 2 Diabetes Mellitus
- Type 1 Diabetes Mellitus
- Thyroid Dysfunction
- Hormonal Dysfunction
- Other: \_\_\_\_\_

Hematologic/ Lymphatic:

- Negative
- Anemia
- Large Volume Blood Loss
- Ulcer
- Hypercholesterolemia
- Other: \_\_\_\_\_



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**Allergic/ Immune:**

- Negative
- Drug Allergies
- Environmental Allergies
- Rheumatoid Arthritis
- Lupus
- Sjogren's Syndrome
- Other: \_\_\_\_\_

**Medications:**

**Please list any medications you take:**

**Medication Allergies:**

**Environmental & Food Allergies:**



### Ocular (Vision) History

Check any of the conditions you have had:

- Negative
- Glaucoma
- Glaucoma Suspect
- Cataract
- Age-Related Macular Degeneration
- Surgery
- Patching
- Inflammatory Disorder
- Strabismus
- Amblyopia
- Retinal Degeneration
- Retinal Hole
- Retinal Detachment
- Keratoconus
- Injury
- Dry Eye
- Nystagmus
- OTHER: \_\_\_\_\_

### Social History

Drinking Alcohol:

- Yes
- No
- Amount: \_\_\_\_\_

Tobacco Use:

- Yes
  - No
- Status:
- Current everyday smoker
  - Current some day smoker
  - Former smoker
  - Never smoker





### Family Medical History

- |   |                                 |
|---|---------------------------------|
| <input type="checkbox"/> Cancer Type: _____                 | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Hypertension (High Blood Pressure) | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Heart Disease                      | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Stroke                             | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Vascular Disease                   | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Diabetes Mellitus Type: _____      | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Thyroid Disease: _____             | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> OTHER: _____                       | Father/ Mother/ Brother/ Sister |

### Family Ocular History

- |   |                                 |
|---|---------------------------------|
| <input type="checkbox"/> Negative                         | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Glaucoma/ Glaucoma Suspect       | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Cataract                         | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Age-Related Macular Degeneration | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Patching                         | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Inflammatory Disorder            | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Strabismus                       | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Amblyopia                        | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Retinal Degeneration             | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Retinal Hole                     | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Retinal Detachment               | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Keratoconus                      | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Dry Eye                          | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> Nystagmus                        | Father/ Mother/ Brother/ Sister |
| <input type="checkbox"/> OTHER: _____                     |                                 |



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### Patient Acknowledgment & Authorization

I acknowledge that the above information is accurate and I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize Montgomery Vision Care to secure the payment of benefits through my insurance provider. I authorize the use of this signature on all Insurance submissions.

\_\_\_\_\_  
SIGNATURE

\_\_\_\_/\_\_\_\_/\_\_\_\_  
DATE